

**+City of Dover Application for Elderly Exemption (RSA 72:39a)**

**DEADLINE TO FILE THIS APPLICATION IS 4/15/2009**

**Effective for the December 1, 2009 tax bill**

**1. Personal Information**

- a. Applicant's Name(s) \_\_\_\_\_ Telephone # \_\_\_\_\_
- b. Mailing address \_\_\_\_\_  
Is this your principal place of abode? Yes \_\_\_\_\_ No \_\_\_\_\_
- c. Marital Status: Married \_\_\_\_\_ Single \_\_\_\_\_ Widow(er) \_\_\_\_\_
- d. Residence Owned: Solely \_\_\_\_\_ With Spouse \_\_\_\_\_ \*With Others \_\_\_\_\_  
\*Joint Tenants \_\_\_\_\_ \*Tenants in Common \_\_\_\_\_
- e. Number of years owned residence \_\_\_\_\_
- f. I have been a legal resident of New Hampshire since 19 \_\_\_\_\_
- g. Age \_\_\_\_\_ Date of birth \_\_\_/\_\_\_/\_\_\_\_\_ Spouses date of birth: \_\_\_/\_\_\_/\_\_\_\_\_
- h. Do you own real estate other than your occupied NH residence? Yes \_\_\_ No \_\_\_\_\_  
(If yes, please attach copy of tax bill)
- i. Do you have a life estate in any other properties? Yes \_\_\_\_\_ No \_\_\_\_\_

**2 Income Information Please fill in & submit 2008 year-end statements verifying amounts entered  
YEARLY AMOUNTS**

	APPLICANT	SPOUSE
a. Social Security	\$ _____	\$ _____
b. Pension & Retirement	\$ _____	\$ _____
c. Wages	\$ _____	\$ _____
d. Rental Income	\$ _____	\$ _____
e. Interest Income	\$ _____	\$ _____
f. Other Income (Specify source such as annuities)\$ _____	\$ _____	\$ _____

**LIMITS \$35,000 Single, \$48,000 Married Total Income \_\_\_\_\_**

**Please check the following that applies to you:**

Are you required to file an IRS tax return? YES \_\_\_\_\_ NO \_\_\_\_\_ If yes, please provide a copy of your 2008 federal income tax return.

Are you required to file an interest and dividend tax return to the State of NH?  
YES \_\_\_\_\_ NO \_\_\_\_\_ If yes, please provide a copy of your 2008 return.

**3. Asset Information**

- a. Type of property for which exemption is being claimed: Single family\_\_\_\_\_ Multi family\_\_\_\_\_
- b. If multi family, in which unit do you reside?\_\_\_\_\_
- c. List value of all assets owned (self & spouse), tangible or intangible (certificates of deposit, stocks, bonds, IRA, money market, mutual funds, etc.) Please list the market value.

YOU MUST SUBMIT VERIFICATION OF THESE AMOUNTS.  
ENCLOSE 2008 YEAR-END BALANCE STATEMENTS.

- Type\_\_CD\_\_\_\_\_ Institution\_\_\_\_\_ Value \$\_\_\_\_\_
- Type\_\_Stocks\_\_\_\_\_ Institution\_\_\_\_\_ Value \$\_\_\_\_\_
- Type\_\_Bonds\_\_\_\_\_ Institution\_\_\_\_\_ Value \$\_\_\_\_\_
- Type\_\_IRA\_\_\_\_\_ Institution\_\_\_\_\_ Value \$\_\_\_\_\_
- Type\_\_Annuity\_(other)\_\_\_\_\_ Institution\_\_\_\_\_ Value \$\_\_\_\_\_

d. List current balances of all banking and savings accounts in you and/or your spouses name, YOU MUST SUBMIT COPIES OF YOUR 2008 YEAR-END BANK STATEMENTS.

- Savings accounts: Institution\_\_\_\_\_ Balance \$\_\_\_\_\_
- Checking account: Institution\_\_\_\_\_ Balance \$\_\_\_\_\_
- Other accounts (Specify) Institution\_\_\_\_\_ Balance \$\_\_\_\_\_

e. Estimated value of furniture, jewelry, furs, antiques, etc: \$\_\_\_\_\_ **(MUST BE COMPLETED)**

f. **Vehicles:** Please provide the following information: (cars, trucks, boats, trailers,Rv's, snowmobiles)  
The best estimation is to either call a car dealer or use the RETAIL value in the Kelley Blue Book

- Car make\_\_\_\_\_ Model\_\_\_\_\_ Year\_\_\_\_\_ Mileage\_\_\_\_\_
- 4 Door\_\_\_\_\_ 2 Door\_\_\_\_\_ Est. Value \$\_\_\_\_\_
- Car make\_\_\_\_\_ Model\_\_\_\_\_ Year\_\_\_\_\_ Mileage\_\_\_\_\_
- 4 Door\_\_\_\_\_ 2 Door\_\_\_\_\_ Est. Value \$\_\_\_\_\_
- Boat (other)make\_\_\_\_\_ Model\_\_\_\_\_ Year\_\_\_\_\_ Mileage\_\_\_\_\_
- Est. Value \$\_\_\_\_\_

g. Real Estate: Other than your occupied NH residence, please provide the following information on other real estate:

- Property type\_\_\_\_\_ Town & State\_\_\_\_\_ Est. Value \$\_\_\_\_\_

TOTAL ASSETS: \$155,000 Limit \$\_\_\_\_\_ I swear, under the penalty of perjury, that all the above is a correct and accurate accounting of my financial condition. SIGNATURE\_\_\_\_\_ DATE\_\_\_\_\_

This Worksheet is to be completed and submitted along with completed Form PA-29. Permanent application for property tax credit/exemptions. All information supplied will be treated confidentially and any supporting documents will be returned upon approval or denial of the application.